

# PM-632 Ability to Customize Alerts

01/04/11

**Notes:**

**Purpose:**

Hub 2 - Basic

**IL INTRALINKS** Welcome Ronald Raymond of IntraLinks Dec 15, 2010 2:04 PM AST My Profile Help Logout

1

Search Business Process Search Action Display

Hide fields

Exchange

Created From

Created To

Status  ▼

Clear Search

<b>Review Amendment - Outside Co...</b>	Initiated On: Nov 2, 2010 4:25 PM	Active
Exchange Name: DCM-Agency Demonstrator Initiated By: Tom Frattarola Last Modified Date: Nov 2, 2010 4:28 PM		
<b>Borrower Submission to Agent Ba...</b>	Initiated On: Nov 2, 2010 3:57 PM	Active
Exchange Name: DCM-Primary Demonstrator Initiated By: Tom Frattarola Last Modified Date: Nov 2, 2010 4:30 PM		
<b>Request for Review</b>	Initiated On: Nov 2, 2010 3:54 PM	Active
Exchange Name: DCM-Primary Demonstrator Initiated By: Tom Frattarola Last Modified Date: Nov 2, 2010 3:55 PM		
<b>test</b>	Initiated On: Oct 19, 2010 12:29 PM	Draft
Exchange Name: Dee Q&A ARC Preview WS1 Initiated By: Vithal Padki Last Modified Date: Oct 19, 2010 12:29 PM		
<b>Rules Based Submission Raymond</b>	Initiated On: Jul 15, 2010 1:55 PM	Active
Exchange Name: Rules Based BP - Raymond Initiated By: Ronald Raymond Last Modified Date: Jul 15, 2010 1:56 PM		
<b>Rules Based Doc Distribution Ray...</b>	Initiated On: Jul 15, 2010 1:02 PM	Active
Exchange Name: Rules Based BP - Raymond		

Support: Live Chat Support or Call Us

Requirements/Comments/Description

# New Configuration - Basic

INTRALINKS

Welcome Ronald Raymond of IntraLinks Dec 15, 2010 2:04 PM AST My Profile Help Logout

Requirements/Comments/Description

1. Next button is inactive until all fields have values

Step 1 of 3

1. General/Header 2. Message Body (HTML) 3. Message Body (.txt)

**i** All fields are required.

**ID Type:**  Template ID  Exchange ID

**ID:**

**Alert Type:**  ▼

**Language:**  ▼ Select the language that will be used for this alert. Users whose language preference matches will receive this alert.

Use this alert if no alert is available in the user's preferred language.

**Email Subject Line:**

**ReplyTo: Email**

**ReplyTo: Mask**

**From: Email**

**From: Mask**

Cancel Next


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IntraLinks 5 Hub

# HTML

**Step 2 of 3**

1. General/Header > **2. Message Body (HTML)** > 3. Message Body (.txt)

 Enter HTML for the message body

**ID Type:** Exchange ID  
**Alert Type:** New Document  
**Language:** German

**HTML**

[Cancel](#) [Back](#) [Next](#)


Requirements/Comments/Description

1. Values selected in Step 1

.txt

**Step 2 of 3**

1. General/Header > 2. Message Body (HTML) > **3. Message Body (.txt)**

 Enter .txt for the message body

**ID Type:** Exchange ID  
**Alert Type:** New Document  
**Language:** German

**.txt**

Cancel Back Save

Requirements/Comments/Description

# IL5 Settings

Jan 04, 2011  
**Ronald Raymond**  
 all times GMT-04 AST, EDT

hub my profile help feedback log out INTRALINKS

workspaces contacts libraries links

save  
cancel

**update workspace settings**

**template:** Syndications - 5.0 Preview  
 Template used for Primary Syndications (Client Beta)

**host:** DCM Client Preview

**CUSIP/ISIN:**

**workspace name:** Andy Test DCM

**description:**

[click here to enter more description](#)

**phase:** open

**contract:** 1  
**organization:** IntraLinks  
**business group:** DCM Client Preview

**number:** 34551

**Current use period end date:**

**publications**

- save deleted content
- attachment encryption
- auto versioning
- effective date
- remove dates for reviewers
- remove first posted/updated names for reviewers
- new comment command
- PDF protection (DRM)
  - prevent print screen
  - restrict ID/password to PC

watermarking  
 Note: Watermarking for PDF's will not apply for files grater than 200MB

watermarking all PDFs ON

**comments**

- save deleted content
- attachment encryption
- effective date
- remove dates for reviewers
- remove first posted/updated names for reviewers
- new comment command
- PDF protection (DRM)
  - prevent print screen
  - restrict ID/password to PC

**advanced**

- watermarking

- public/private
- auto alert undeclared
- prohibit concurrent login sessions
- download wizard
- advanced reporting
- bulk permissioning
- restrict add
- attachment reporting
- view attachments in lists

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**alerts**

- alerts inbox: no one receives a copy of every alert
- download prompt (from alerts)
  - enable alert configuration

**miscellaneous**

- expand/collapse folders
  - show welcome to workspace alert screen
- Removal options:**
- user self remove option
  - Send alerts to users who are removed from the exchange

1

Requirements/Comments/Description

Requirements/Comments/Description